

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	09/17/2020
Subject	Notice of public offering of bonds

Content:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (CII) announces a public offering of bonds as follows:

1. Issuer: Ho Chi Minh City Infrastructure Investment Joint Stock Company (CII)
2. Information on bond:
 - Bond code: CII_C_BOND2020
 - Bond type: convertible unsecured bond, no warrants
 - Par value: VND1,000,000/bond
 - Offering volume: 1,194,191 bonds
 - Bond term: 05 years
 - Interest payment period: once every 06 months
 - Interest rate: 11%/year
 - Number of issue batches: 01
 - Conversion time: 10 batches
 - Type of converted shares: common share, free-transferable
3. Total capital need to be mobilized: VND1,194,191,000,000
4. Purpose of offering: to restructure liabilities, invest in projects of the issuer.
5. Offering price: VND1,000,000/bond
6. Minimum bidding volume: none
7. Exercise ratio: 200:1
8. Record date: October 01, 2020
9. Time for rights transfer: from October 09, 2020 to October 29, 2020
10. Subscription time: from October 09, 2020 to November 02, 2020
11. Places for subscription and prospectus announcement:
 - Places for subscription: securities companies and the head office of CII (03A Nguyen Van Thu, Da Kao ward, district 1, HCMC)

- Place for prospectus announcement: the prospectus and relevant documents are posted on <http://www.cii.com.vn/> and <http://www.cts.vn/>
- Bank for blocking depository money:
 - Account holder: Ho Chi Minh City Infrastructure Investment Joint Stock Company
 - Account number: 068704070162469
 - Bank: Ho Chi Minh City Development Joint Stock Commercial Bank.